


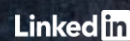
An aerial photograph of a mining operation in a winter setting. The ground is covered in snow, and the surrounding area is densely forested with evergreen trees. In the background, a large body of water, likely a lake or reservoir, is visible under a clear sky. The mining site itself includes several large industrial buildings, a network of dirt roads, and various pieces of heavy machinery. The overall scene conveys a sense of active industrial work in a natural, rugged environment.

**GOLD PRODUCTION
GROWTH.**

**PROLIFIC MINING
REGION.**

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 Harte Gold Corp

Cautionary Statements Regarding Forward-Looking Information and Non-IFRS Financial Measures

This presentation includes "forward-looking statements", within the meaning of applicable securities legislation, which are based on the opinions and estimates of management and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words suggesting future outcomes or statements regarding an outlook.

Specific forward-looking statements in this presentation may include, but are not limited to, the Company achieving 800 tpd in late Q4 2021; the steps being taken to address operational issues and the anticipated impact and timing of such steps; 2021 gold production of between 50,000 and 55,000 ounces at a Cash Cost of between US\$1,100 and US\$1,250 per ounce and AISC of between US\$1,800 and US\$2,200 per ounce; the Company requiring additional funding within the next few months; shareholder approval for the extension of the Appian Credit Facility being targeted for Q3 2021; and the Company initiating a strategic review process to explore, review and evaluate a broad range of alternatives focused on ensuring financial liquidity and to fund accelerated life-of-mine capital.

Forward-looking statements are necessarily based upon a number of estimates and assumptions including material estimates and assumptions related to the factors set forth below that, while considered reasonable by the Company as at the date of this press release in light of management's experience and perception of current conditions and expected developments, are inherently subject to significant business, economic, and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements, and undue reliance should not be placed on such statements and information. Such risks and uncertainties include, but are not limited to, there being no events of default or breaches of key financing agreements, including agreements with BNP Paribas and Appian; the Company being able to attract and retain qualified candidates to join the Company's management team and board of directors, risks associated with the mining industry, including operational risks in exploration, development and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of reserve estimates; the uncertainty of estimates and projections in relation to production, costs and expenses; the uncertainty surrounding the ability of the Company to obtain all permits, agreements, consents or authorizations required for its operations and activities; and health, safety and environmental risks, the risk of commodity price and foreign exchange rate fluctuations, the ability of Harte Gold to fund the capital and operating expenses necessary to achieve the business objectives of Harte Gold, the uncertainty associated with commercial negotiations and negotiating with contractors and other parties and risks associated with international business activities, as well as other risks and uncertainties which are more fully described in the Company's Annual Information Form dated March 25, 2020, and in other filings of the Company with securities and regulatory authorities which are available on SEDAR at www.sedar.com.

In this presentation we use the terms "Mine Operating Cash Flow", "EBITDA", "Average Realized Gold Price", "Average Realized Gold Price After Hedge", "cash operating cost" and "All-In Sustaining Cost" or "AISC". These should be considered non-IFRS financial measures as defined in applicable Canadian securities laws and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. For additional information regarding non-IFRS financial measures used by the Company, please refer to the heading "Non-IFRS Measures" in the Company's Management Discussion and Analysis for the three months ended September 30, 2020 and 2019, available at www.sedar.com.

All dollar amounts stated are denominated in Canadian dollars (\$) unless specified otherwise. All tonnages in metric, unless otherwise noted.



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Q1 2021 OPERATING RESULTS AND FY 2021 OUTLOOK

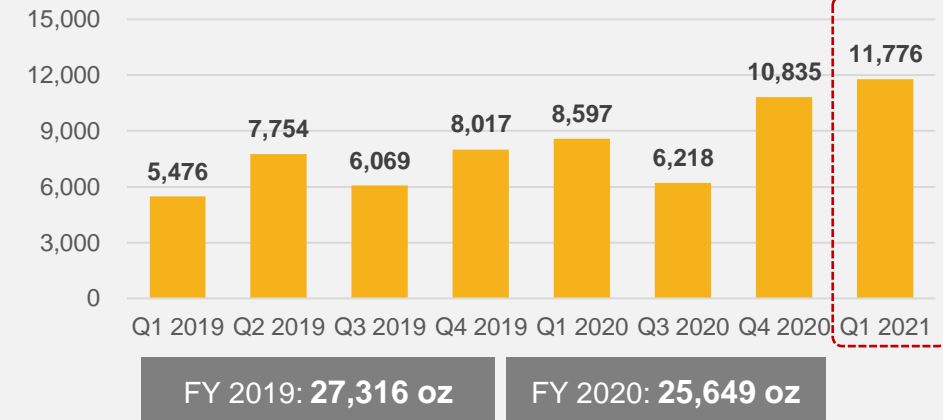
Q1 2021 Operational and Financial Highlights



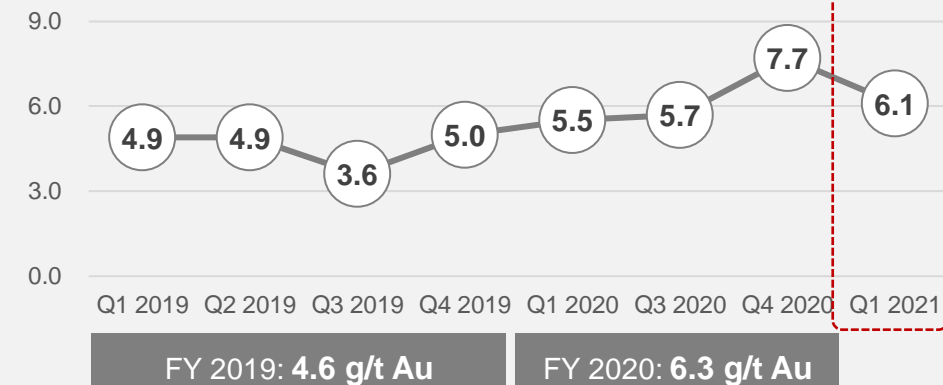
Q1 2021 Highlights:

- **Safety:** One loss time incident reported
- **Gold production:** 11,776 oz Au, 9% increase over the previous quarter
- **Head grade:** 6.1 g/t Au, within 10% of target for the quarter.
- **Ore tonnes processed:** average throughput rate of 716 tpd, a 42% increase over Q4 2020.
- **Revenues:** \$27.4 million in revenue from 12,349 ounces sold (\$15.7 million and 7,637 ounces respectively, in Q1 2020)
- **Net Income:** \$5.8 million in Q1 2021 (loss of \$16.1 million in Q1 2020)
- **Mine Operating Cash Flow¹:** \$9.2 million in Q1 2021 (\$3.9 million in Q1 2020)
- **EBITDA¹:** \$1.6 million in Q1 2021 (\$0.3 million in Q1 2020)
- **Cash Cost¹:** US\$1,183/oz in Q1 2021 (US\$1,178/oz in Q1 2020)
- **AISC:** US\$1,916/oz in Q1 2021 (US\$2,231/oz in Q1 2020)

Quarterly Gold Production (oz Au)



Quarterly Grade (g/t Au)



Operating and Financial Summary for Q1 2021 and 2020



	Units	Three Months Ended	
		Mar 31, 2021	Mar 31, 2020
Operating Performance			
Ore Tonnes Processed	Tonnes	64,418	51,705
Average Daily Throughput	tpd	716	575
Head Grade	g/t	6.1	5.5
Recovery	%	93.7	94.0
Gold Ounces Produced	oz	11,776	8,597
Gold Ounces Sold	oz	12,349	7,637
Key Financial Data			
Revenues, net	000 \$	27,368	15,667
Mine Operating Cash Flow ¹	000 \$	9,152	3,891
EBITDA ¹	000 \$	1,606	316
Net income / (loss)	000 \$	5,833	(16,131)
Net (decrease) / increase in cash	000 \$	12,806	11,579
Cash on hand at end of period	000 \$	21,054	13,675
Cost Statistics			
Average Realized Gold Price ¹	US\$/oz	1,768	1,555
Realized Gold Price After Hedge ¹	US\$/oz	1,491	1,447
Cash Operating Cost	C\$/tonne processed	287	234
Cash Cost ¹	US\$/oz	1,183	1,178
AISC ¹	US\$/oz	1,916	2,231



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**OPERATIONAL OUTLOOK
AND REVISED GUIDANCE**

Why the Change in 2021 Guidance?



- In late 2020, a system for tracking key operational metrics was established to provide better oversight and understanding.
- Key data has been continually monitored and evaluated, although the root causes of evolving trends were not evident until the past two to three weeks.
- The focus then was to quantify the impact of these trends on 2021.
- *Ultimately, the Company has determined that achieving 800 tpd of ore will only occur in late Q4 2021.*
- Despite the Company's current capital constraints, the 1,200 tpd expansion, which would generate an average annual gold production of close to 100,000 ounces, still remains the ultimate objective for 2023.

Factors Leading to a Change in 2021 Guidance



- **Workforce:**

- Significantly higher than planned labour workforce shortfalls (predominantly underground operations and some maintenance skill sets), and a much longer than anticipated timeline to filling vacancies.

- **Understanding of the ore body:**

- Ongoing definition drilling has led to updating assumptions of the ore body (previous assumptions based on 50 metre drill spacings)

- **Mine production flexibility**

- Delays on decline ramp development in addition to changes to mine planning and stope sequencing are temporarily impacting the availability mineable tonnes.

- **Reduced mobile equipment availability:**

- Lower than budgeted targets.

Addressing The Operational Issues



Bolster Mine Workforce

- Additional temporary support from contracted mining operators in designated areas of the mine.
- Prioritize hiring and retention strategies.
- *Timing to see benefits: Q2 2021 (contracted mining); more gradual increase in Harte workforce*

Accelerate Definition Drilling

- Increase definition drilling from 30,000 to 40,000 metres for the year.
- Allows for more efficient budgeting, forecasting and mining by increasing the understanding of the ore body.
- *Timing to see benefits: H2 2022*

Accelerate Mine Capital Development

- Accelerate development from 14.0 to 18.0 metres per day, target by Q4 2021. The most critical indicator for operational success as it provides access to more ore haulage horizons.
- *Timing to see benefits: Q4 2021 – Q2 2022*

Enhance Underground Equipment

- Pursue options to acquire, lease or rent selected additional mobile gear.
- Improves availability constraints and can also be leveraged for future expansion.
- *Timing to see benefits: By end of Q2 2021*

Revised Guidance and Outlook



	Revised 2021 Guidance*	Prior Guidance	Basis
Production (oz Au)	50,000 to 55,000	60,000 to 65,000	Reflects deferral of ramp-up to 800 tpd from Q1 2021 to Q4 2021
Cash Cost (US\$/oz)	US\$1,100 to US\$1,250	US\$800 to US\$850	Reflects accelerated infill drilling, additional labour initiatives and lower production throughput
All In Sustaining Cost ("AISC") (US\$/oz)	US\$1,800 to US\$2,200	US\$1,400 to US\$1,550	Reflects accelerated infill drilling and capital development, additional labour initiatives and lower production throughput

* **Guidance on AISC reflects the Company's best estimate but remains subject to ongoing analysis, especially with respect to the accelerated costs associated with the initiatives discussed above.** The Company is continuing to review its prior guidance for Mine Development (\$26 million), Other Capital (\$13 million) and Regional Exploration (\$5 million) and will provide updated guidance to the market when available.

- **The impact of a shortfall of approximately 10,000 recovered gold ounces in 2021 – creates a revenue shortfall of approximately \$22 million.**
- **This revenue loss is compounded given a mostly fixed operating cost base, ongoing sustaining capital deployment, the commencement of some expansion capital and a and a scheduled debt repayment of US\$3.3 million to BNP on June 30, 2021.**
- **The Company will require additional funding within the next few months.**
- **Shareholder approval for the extension of the Appian Credit Facility, related to BNP’s proposal to reschedule senior debt payments, now targeted for Q3 2021.**

Strategic Review Process



- **The Company plans to initiate a strategic review process.**
- **Will explore, review and evaluate a broad range of alternatives focused on ensuring financial liquidity and to fund accelerated life-of-mine capital.**
- **This includes the possibility of restructuring of its long-term debt and reviewing other potential strategic alternatives.**



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APPENDIX

Updated Resource Modelling Underpins The Feasibility Study



Mineral Resource Estimate (September 30, 2020)				
Classification	Zone	Tonnes (kt)	Grade (g/t Au)	Ounces (koz Au)
Indicated	<i>Sugar</i>	1,315	15.53	657
	<i>Middle</i>	1,326	8.95	381
	<i>Wolf</i>	162	6.13	32
	Total	2,803	11.87	1,070
Inferred	<i>Sugar</i>	891	10.98	314
	<i>Middle</i>	844	8.21	223
	<i>Wolf</i>	132	7.04	29
	Total	1,866	9.45	567

Mineral Reserve Estimate (December 31, 2020)				
Classification	Zone	Tonnes (kt)	Grade (g/t Au)	Ounces (koz Au)
Probable	<i>Sugar</i>	1,994	7.59	487
	<i>Middle</i>	1,460	6.62	311
	Total	3,454	7.18	797

NI 43-101 Compliance



Unless otherwise indicated, Harte Gold Corp. (the “Company”) has prepared the technical information in this presentation including Mineral Reserve and Mineral Resource estimates (“Technical Information”) based on information contained in the technical reports and news releases (collectively the “Disclosure Documents”) available under the Company’s profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (“Qualified Person”) as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators (“NI 43-101”). For readers to fully understand the information in this presentation, they should read the technical reports identified below in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this presentation which qualifies the Technical Information. Readers are advised that Mineral Resource estimates that are not Mineral Reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents.

The Mineral Reserve estimate was prepared under the supervision of Mr. Chris McCann (P.Eng), Director of Technical Services for the Company. Mr. McCann is a Qualified Person as defined by NI 43-101. The Mineral Resource estimate was prepared by Mr. Vincent Cardin-Tremblay (P.Geo), former VP Geological Services for the Company. Mr. Cardin-Tremblay is a Qualified Person as defined by NI 43-101.

The Mineral Reserve estimate in this presentation is current to December 31, 2020. The Mineral Reserve estimate was prepared using the resource model under the Mineral Resource estimate.

For further Technical Information refer to the Company’s news release “Harte Gold Announces Positive Feasibility Study Results for Expansion to 1,200 tpd” dated January 20, 2021 and the “Technical Report and Feasibility Study On The Sugar Zone Gold Operation”, dated February 14, 2019, available on the Company’s SEDAR profile at www.sedar.com.

Notes to Mineral Resource and Mineral Reserve Estimates



The Mineral Resource estimate in this presentation is dated September 30, 2020 and the Mineral Resource ounces are inclusive of the Mineral Reserve ounces.

1. The stated Mineral Resources comply with the requirements of National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and are classified in accordance with the Canadian Institute of Mining, Metallurgy and Petroleum's "CIM Definition Standards – For Mineral Resources and Mineral Reserves" (the "CIM Definition Standards").
2. Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability.
3. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.
4. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
5. The Mineral Resource estimate was prepared by Mr. Vincent Cardin-Tremblay (P.Geo), former VP Geological Services for the Company. Mr. Cardin-Tremblay is a QP as defined by NI 43-101.
6. Mineral Resources have been estimated as of September 30, 2020 using a gold price assumption of US\$1,600 per ounce Au.
7. A resource cut-off grade of 3.0 g/t Au has been estimated based on operating cost projections and applicable metallurgical recovery. The cut-off grade was used in combination with a minimum mining width factor of 1.8m to define the resource.
8. Numbers may not add due to rounding.

The Mineral Reserve estimate presented in the following table is current to December 31, 2020.

1. The stated Mineral Reserves comply with the requirements of NI 43-101 and are classified in accordance with the CIM Definition Standards. Mineral Reserve estimates reflect the Company's reasonable expectation that all necessary permits and approvals will be obtained and maintained.
2. Mineral Reserves are the economic portion of the Indicated Mineral Resources. Mineral Reserve estimates include mining dilution at grades assumed to be zero.
3. The 2020 Mineral Reserve estimate was prepared under the supervision of Mr. Chris McCann (P.Eng), Director of Technical Services for the Company. Mr. McCann is a QP as defined by NI 43-101.
4. The Mineral Reserves were estimated as of December 31, 2020 using a gold price assumption of US\$1,450 per ounce Au.
5. A mining cut-off grade of 5.0 g/t Au has been estimated based on operating cost projections, sustaining capital development cost, mining dilution and recovery, royalty payment requirements and applicable metallurgical recovery.
6. Numbers may not add due to rounding.